

2025 Fourth Quarter Earnings Conference



January 28, 2026
CWTC (6548 TT)

Forward-looking Statement

Information included in this press release that are not historical in nature are "forward looking statements". CWTC cautions readers that forward looking statements are based on CWTC's reasonable knowledge and current expectations and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design win, time to market, market competition, industrial cyclicity, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt CWTC's business and operations. Accordingly, readers should not place reliance on any forward looking statements. Except as required by law, CWTC undertakes no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Agenda

4Q25 Financial Results

1Q26 Outlook

Statements of Comprehensive Income (Quarterly)

NTD \$ mn	2025 4Q**	2025 3Q	QoQ	2024 4Q	YoY
Revenue	3,503	3,496	0%	3,169	11%
Gross Profit	749	788	-5%	748	0%
Operating Profit	454	450	1%	432	5%
Non-Operating Items	152	204	-25%	224	-32%
Pretax Income	606	654	-7%	656	-8%
Tax Expenses	123	128	-4%	120	3%
Net Income to Shareholders of the Parent Company	470	514	-9%	526	-11%
Basic EPS (NT Dollar)*	0.51	0.56	-9%	0.56	-9%
Key Financial Ratios(%)					
Gross Margin	21.4%	22.5%		23.6%	
Operating Margin	13.0%	12.9%		13.6%	
Pretax Income Margin	17.3%	18.7%		20.7%	
Net Margin	13.8%	15.0%		16.9%	

* : Basic EPS is calculated on the basis of NT\$ 0.4 par value per share.

** : 4Q25 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

Statements of Comprehensive Income (Yearly)

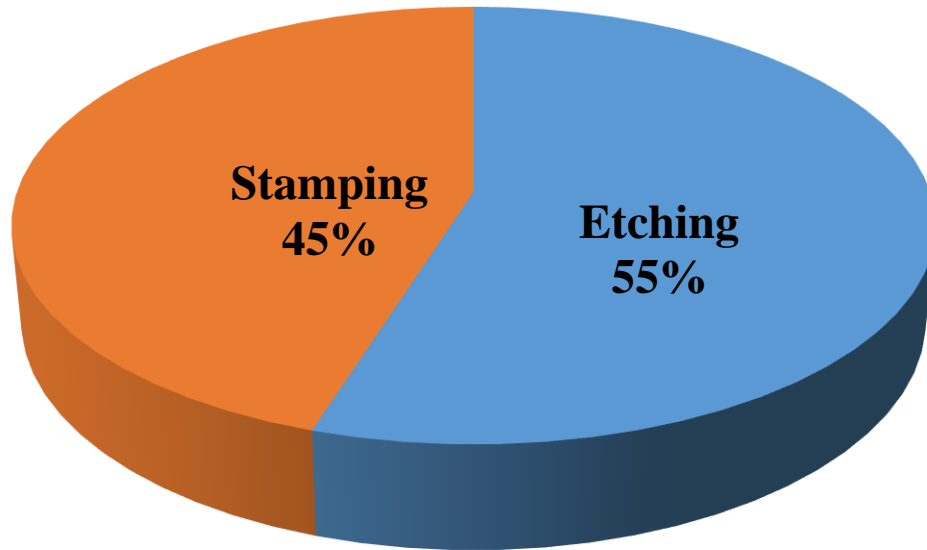
NTD \$ mn	2025 Y**	2024Y	YoY
Revenue	13,428	11,987	12%
Gross Profit	2,914	2,885	1%
Operating Profit	1,677	1,657	1%
Non-Opersting Items	235	704	-67%
Pretax Income	1,912	2,362	-19%
Tax Expenses	361	430	-16%
Net Income to Shareholders of the Parent Company	1,503	1,896	-21%
Basic EPS (NT Dollar)*	1.63	2.02	-19%
Key Financial Ratios(%)			
Gross Margin	21.7%	24.1%	
Operating Margin	12.5%	13.8%	
Pretax Income Margin	14.2%	19.7%	
Net Margin	11.6%	16.1%	

* : Basic EPS is calculated on the basis of NT\$ 0.4 par value per share.

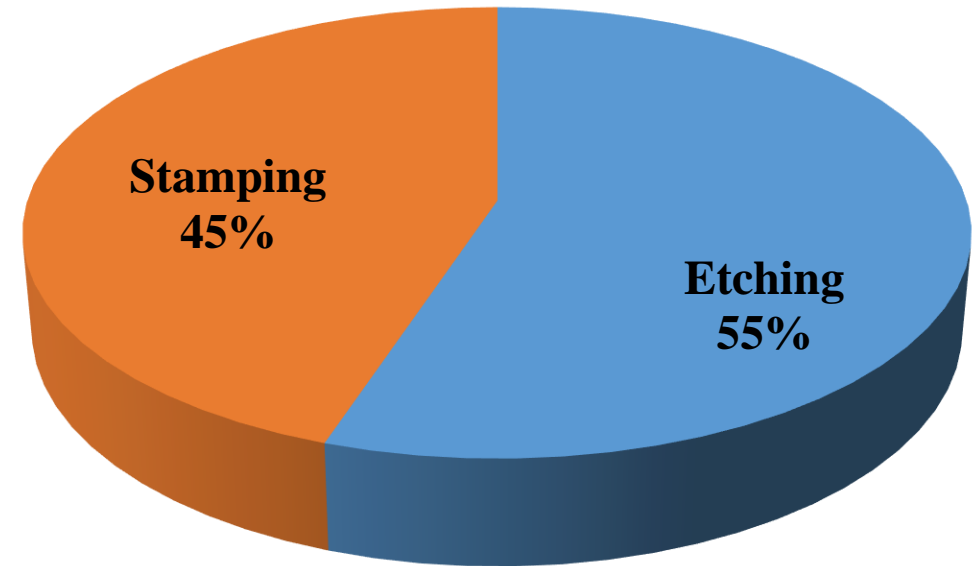
** : Y2025 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

Revenue by Front-end process (Quarterly)

2025 4Q



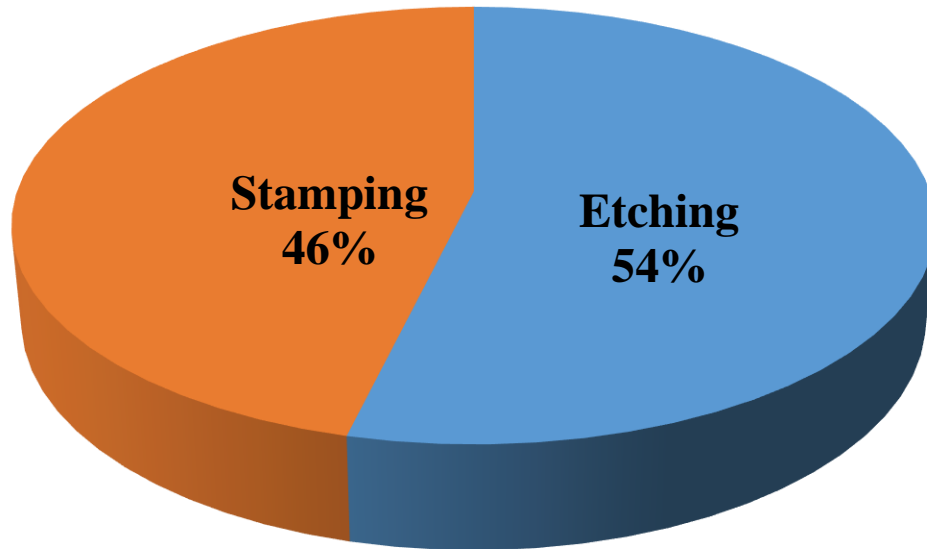
2024 4Q



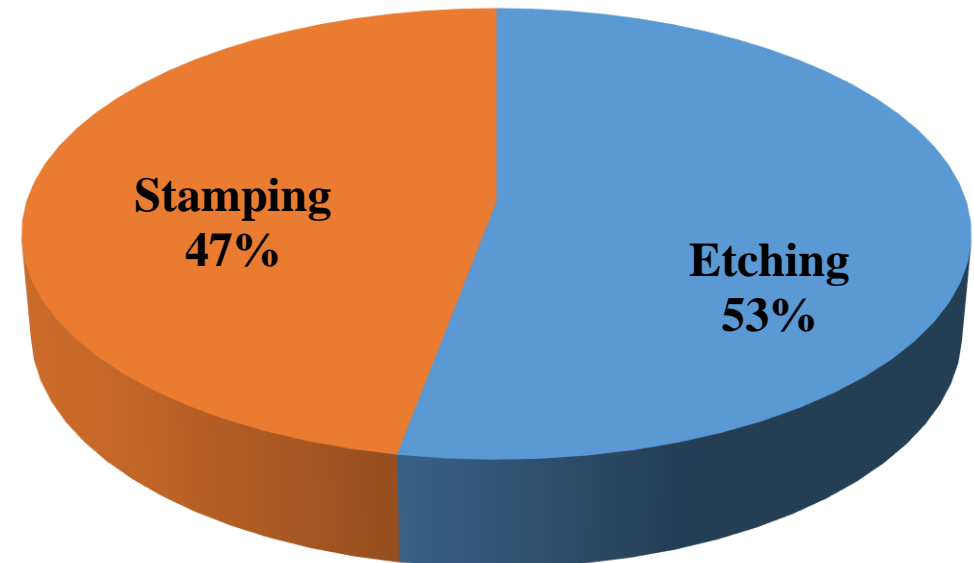
* Classified by sales amount (US\$)

Revenue by Front-end process (Accumulated)

2025



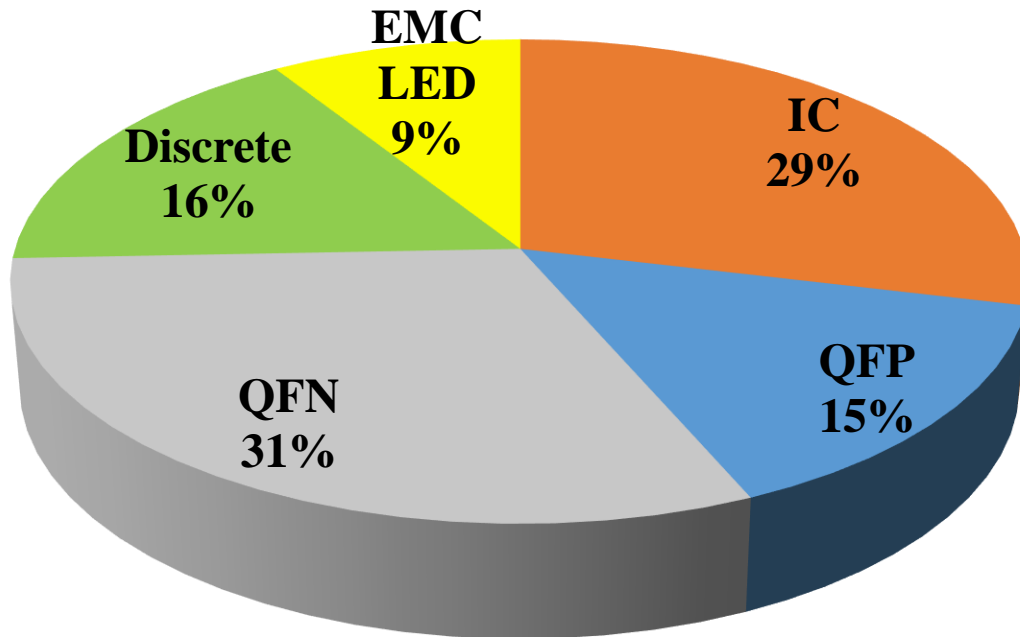
2024



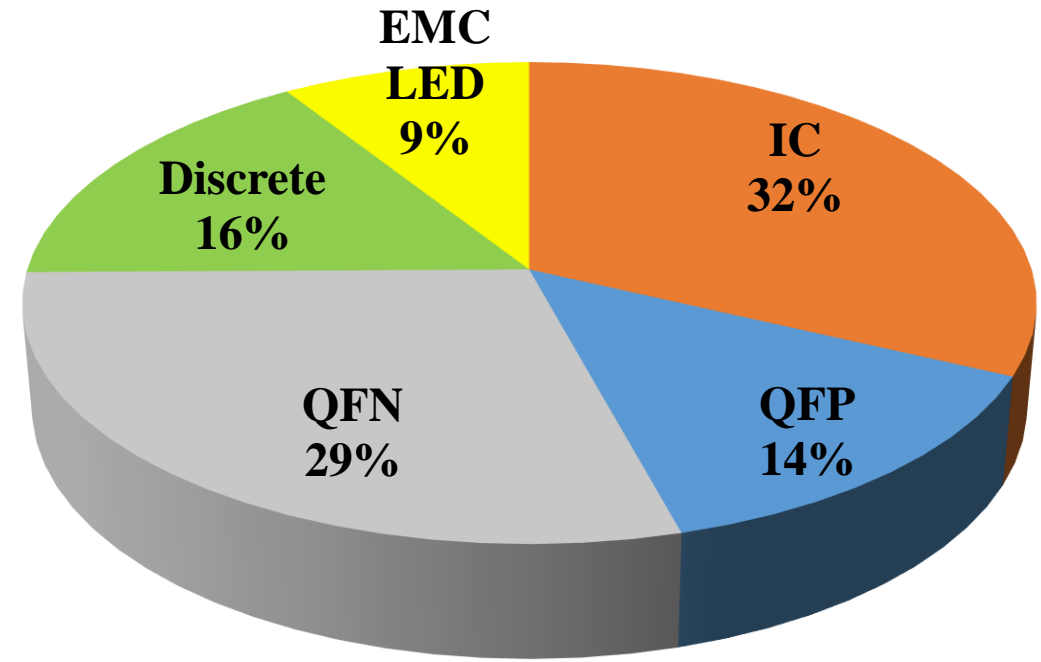
* Classified by sales amount (US\$)

Revenue by Product (Quarterly)

2025 4Q



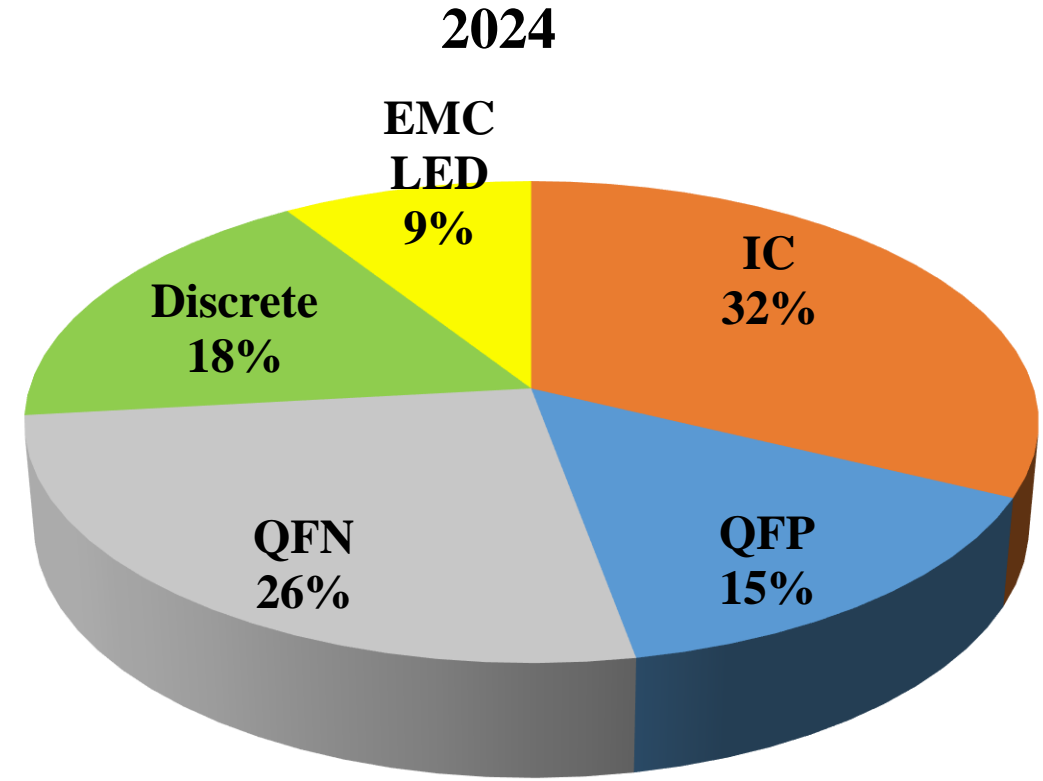
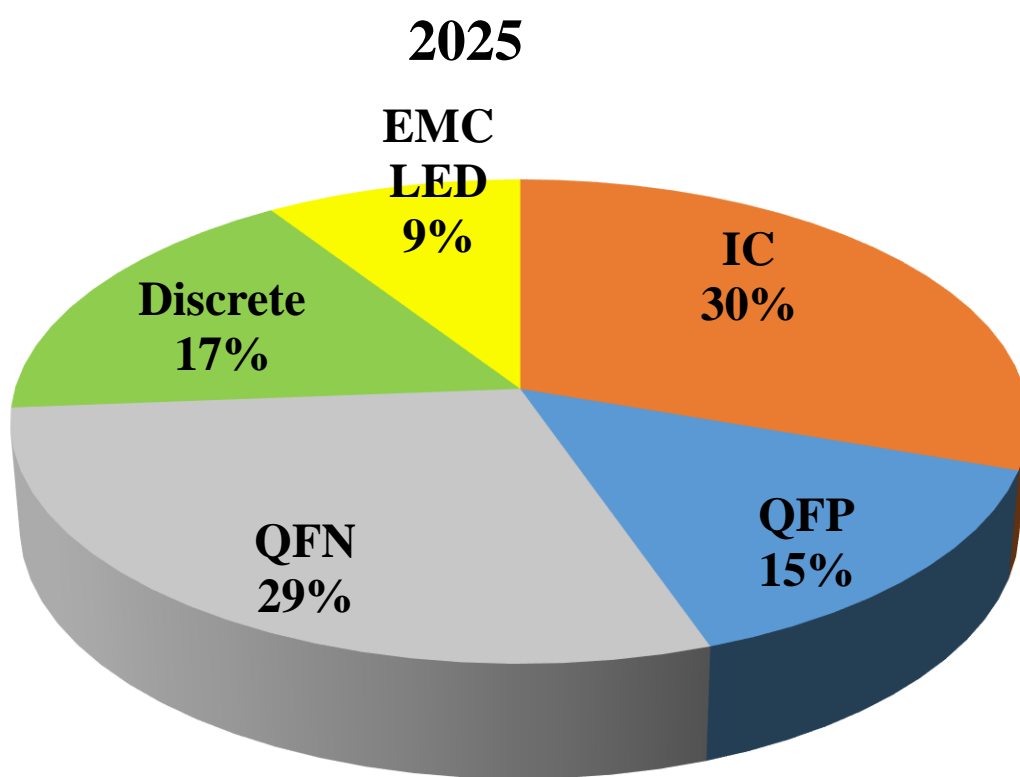
2024 4Q



Discrete : small outline transistor, SOT

* Classified by sales amount (US\$)

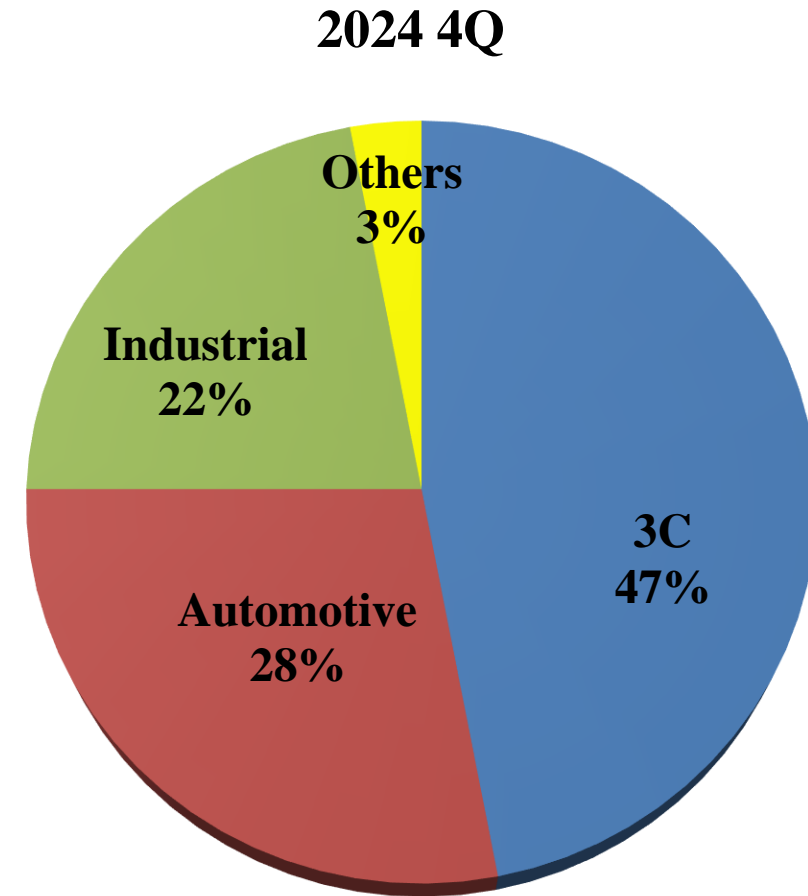
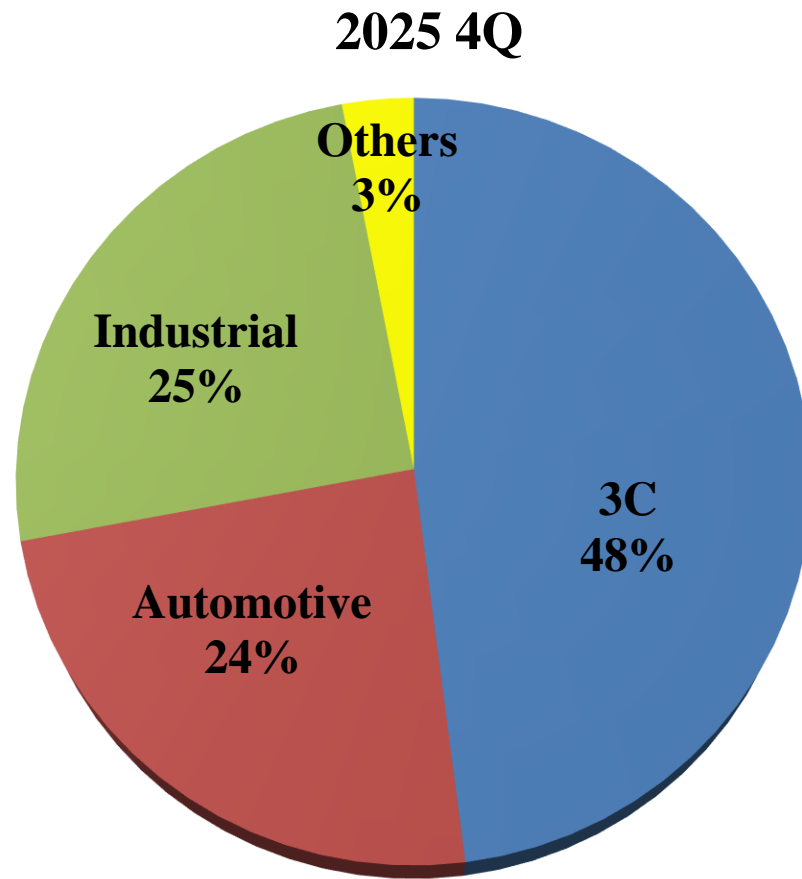
Revenue by Product (Accumulated)



Discrete : small outline transistor, SOT

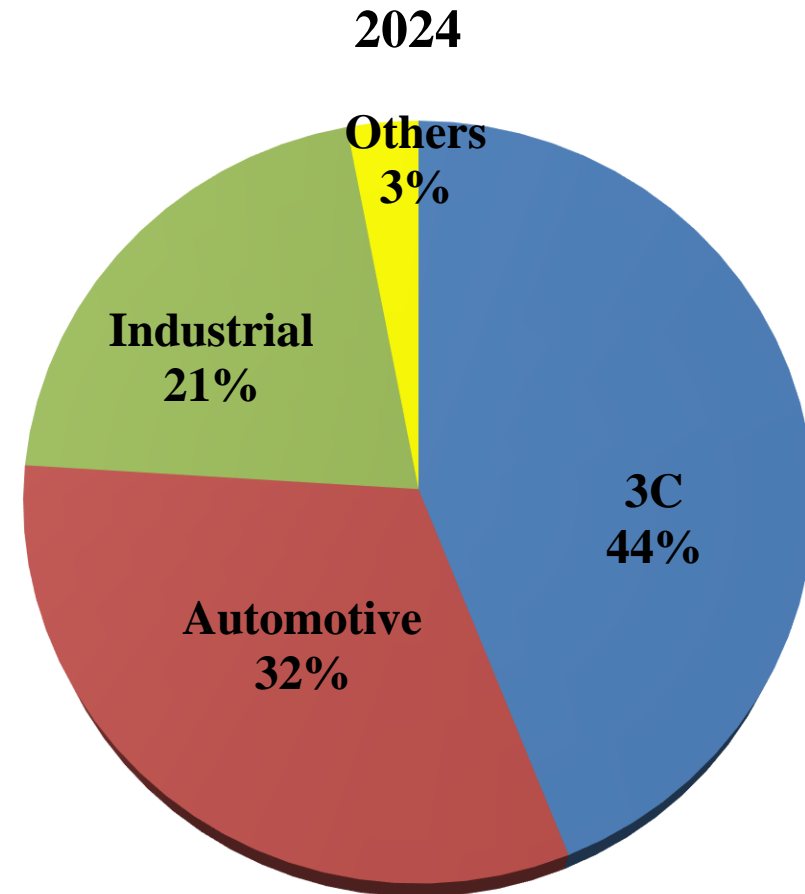
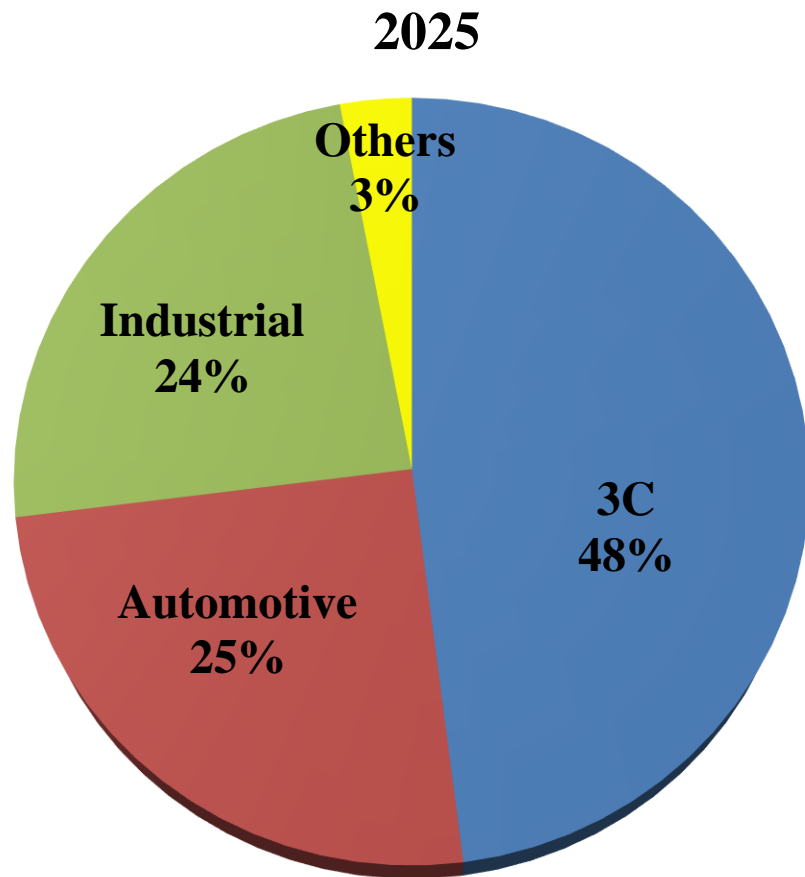
* Classified by sales amount (US\$)

Revenue by Application (Quarterly)



* Classified by sales amount (US\$)

Revenue by Application (Accumulated)



* Classified by sales amount (US\$)

Balance Sheet

NT\$ mn	2025 4Q*	2025 3Q	2025 2Q	2025 1Q
Cash & Marketable Securities	5,795	7,004	7,230	6,510
Accounts Receivable	2,992	2,977	2,615	2,650
Inventories	2,924	2,652	2,435	2,484
Net PP&E	3,125	3,111	3,394	3,551
Total Assets	22,854	22,110	21,436	21,727
Current Liabilities	5,462	5,953	4,850	4,344
Total Liabilities	11,390	11,217	11,373	10,196
Total Shareholders' Equity	11,464	10,893	10,063	11,531

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Cash Flow Statement

NT\$ mn	2025 4Q*	2025 3Q	2025 2Q	2025 1Q
Beginning Balance	6,767	7,068	6,346	5,334
cash flows from operating	551	373	382	573
cash flows from investing	-1,807	-202	603	557
cash flows from financing	-418	-813	677	-222
Effect of exchange rate changes	304	341	-940	104
Net increase (decrease)	-1,370	-301	722	1,012
Ending Balance	5,397	6,767	7,068	6,346

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4Q25 Financial Results

1Q26 Outlook

Q126 guidance

Based on our current business outlook, the management expects:

Optimistic on Q1 performance and expected to outperform the traditional low season.

- **Positive outlook for the 2026 lead frame market ;**
- **Price increases for IC and EMC products implemented from Q1 ;**
- **Steady demand across all product lines.**

Q&A

Investor Presentation – IR
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